

25 January 2005

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MyTravel Group plc Parkway One Parkway Business Centre 300 Princess Road Manchester MI4 7QU

t +44 (0)161 232 0066 **f** +44 (0)161 232 6524 www.mytravelgroup.com

Securities and Exchange Commission Division of Corporation Finance Office of International Corporate Finance 450 Fifth Street, N.W.

450 Fifth Street, N.W. Washington, D.C. 20549

05005434

Dear Sirs

MYTRAVEL GROUP plc ("the Company") FILE NUMBER: 82-5049

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

- 1. makes or is required to make public pursuant to the laws of England and Wales;
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 24th of January 2005, the Company filed with the London Stock Exchange an announcement regarding Notification of Major Interests in Shares

Very truly yours,

Karen Houlihan

Company Secretarial Assistant

MyTravel Group plc

Enclosures

PROCESSED

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Sthomson Financial

> MyTravel Group plc Registered Office Parkway One, Parkway Business Centre 300 Princess Road, Manchester MI4 7QU

ATOL 1179 ABTA V6896 Registered in England Company Registration No. 742748

Hull

RNS Number:7197H MyTravel Group plc 24 January 2005

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Deutsche Bank AG and its subsidiary companies

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not supplied

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

A ordinary shares of 1p each

10. Date of transaction

Not supplied

- 11. Date company informed
- 21 January 2005
- 12. Total holding following this notification
- 498,919,374 A ordinary shares
- 13. Total percentage holding of issued class following this notification
- 11.35% of the A ordinary shares
- 14. Any additional information

Part of this holding may relate to hedging arrangements for customer transactions and companies within the group acting as fund managers hold some of the shares on behalf of a number of clients whose portfolios are managed on a discretionary basis.

15. Name of contact and telephone number for queries

Mike Vaux 0161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Company Secretary

Date of notification

24 January 2005

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This information is provided by RNS
The company news service from the London Stock Exchange

END

BY FAX AND POST

Deutsche Bank

21 January 2005

The Company Secretary MyTravel Group Plc Parkway One 300 Princess Road Manchester M14 7QU Deutsche Bank AG London 23 Great Winchester Street London EC2P 2AX

Tel +44 20 7545 8000 Fax +44 20 7547 6018

Direct Line: 020 7545 8533 Direct Fax: 020 7547 3836

Dear Sir or Madam:

Disclosure of interests in shares

Further to our letter of 18 January 2005 and in accordance with Section 198-202 of the UK Companies Act 1985, we are writing on behalf of Deutsche Bank AG to inform you that, on the basis that the relevant issued share capital of your company is 4,097,338,932 A ordinary shares, Deutsche Bank AG and its subsidiary companies have a notifiable interest in 498,919,374 A ordinary shares of MyTravel Group Plc, amounting to 12,18%.

Part of this holding may relate to hedging arrangements for customer transactions, and companies within the Group acting as Fund Managers hold some of the shares on behalf of a number of clients whose portfolios are managed on a discretionary basis.

Deutsche Bank AG is a corporation domiciled in Frankfurt, Germany, of which Deutsche Bank AG London is a branch.

If you require any further information concerning this notification, please contact David Lindsay in the Compliance Department of Deutsche Bank AG London.

Yours faithfully

for DEUTSCHE BANK AG LONDON

AUTHORISED SIGNATORY

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Chairman of the Supervisory Board: Rolf-E. Breuer Board of Managing Directors: Josef Ackermann, Clemens Börsig, Tessen von Heydebreck, Hermann-Josef Lamberti Deutsche Bank AG is authorised and regulated by the Financial Services Authority for the conduct of designated investment business in the UK, a member of The London Stock Exchange and is a limited liability company incorporated in the Federal Republic of Germany HRB No. 30 000 District Court of Frankfurt am Main; Branch Registration No. in England and Wales BR000005, Registered address: Winchester House, 1 Great Winchester Street London EC2N 2DB

SCHEDULE

MYTRAVEL GROUP PLC A ORDINARY £0.01 SHARES

Held as Principal	No of Shares
Deutsche Bank AG London	492,059,374
Held in Customer Portfolios	
State Street Nominees	6,860,000
TOTAL	498,919,374

21 January 2005

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

The Goldman Sachs Group, Inc

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

The interest of Goldman Sachs Group Inc ("GS Inc") arises by attribution only. The interest in 100,000,000 A shares of 1p each arose from the interest held by Goldman, Sachs & Co., a wholly-owned direct subsidiary of GS Inc, acting as custodian for its customers. The interest in 253,800,000 A shares of 1p each arose from a beneficial interest held by Goldman Sachs International, a wholly-owned indirect subsidiary of GS Inc.

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

100,000,000 A shares of 1p registered in the name of Goldman Sachs Securities (Nominees) Limited and 253,800,000 A shares of 1p each registered in CREST account, CREPTEMP.

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

8. Percentage of issued class

Not supplied

- 9. Class of security
- A ordinary shares of lp each
- 10. Date of transaction

Not supplied

- 11. Date company informed
- 21 January 2005
- 12. Total holding following this notification
- 353,800,000 A ordinary shares of 1p each
- 13. Total percentage holding of issued class following this notification
- 8.05% of the A ordinary shares of 1p each
- 14. Any additional information
- 15. Name of contact and telephone number for queries

Mike Vaux +44 161 232 6567

 $16\,.$ Name and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Company Secretary

Date of notification

24 January 2005

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The Company Secretary MyTravel Group Plc Parkway One Parkway Bus. Centre 300 Princess Road Manchester M14 7QU

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Fax No: 0161 232 6524

21 January 2005

Dear Sir/Madam,

UK COMPANIES ACT 1985 - SECTIONS 198-203 - MyTravel Group Plc (the "Company")

This notification relates to issued A shares of 1p each in the Company ("shares") and is given in fulfilment of the obligations imposed by sections 198 to 203 of the Companies Act 1985 (the "Act").

We hereby notify you that as at close of business on 19 January 2005, The Goldman Sachs Group, Inc., ("GS Inc") of 85 Broad Street, New York, NY 10004, USA, was interested, by attribution only, in a total of 353,800,000 shares.

Of these 353,800,000 shares:

- The interest in 100,000,000 shares arose from the interest held by Goldman, Sachs & Co., a wholly-owned direct subsidiary of GS Inc, acting as custodian for its customers. These shares are, or will be, registered in the name of Goldman Sachs Securities (Nominees), Limited.
- The interest in 253,800,000 shares arose from a beneficial interest held by Goldman Sachs International, a wholly-owned indirect subsidiary of GS Inc. These shares are, or will be, registered at CREST in account CREPTEMP.

A copy of this fax is being sent to you by post. Please do not hesitate to contact me should you have any questions.

Yours faithfully,

Joanna Bates for and on behalf of

The Goldman Sachs Group, Inc.

Therapit for an English: 10. 2200951 | Hegistered Office: Peterborough Court, 183 Floot Street, Landon 2014-288

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

The Goldman Sachs Group, Inc

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

The interest of Goldman Sachs Group Inc ("GS Inc") arises by attribution only. The interest in 100,000,000 A shares of 1p each arose from the interest held by Goldman, Sachs & Co., a wholly-owned direct subsidiary of GS Inc, acting as custodian for its customers. The interest in 253,800,000 A shares of 1p each arose from a beneficial interest held by Goldman Sachs International, a wholly-owned indirect subsidiary of GS Inc.

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

100,000,000 A shares of 1p registered in the name of Goldman Sachs Securities (Nominees) Limited and 253,800,000 A shares of 1p each registered in CREST account, CREPTEMP.

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

A ordinary shares of 1p each

10. Date of transaction

Not supplied

11. Date company informed

21 January 2005

12. Total holding following this notification

353,800,000 A ordinary shares of 1p each

8:63% of the A ordinary shares of 1p each

14. Any additional information

15. Name of contact and telephone number for queries

Mike Vaux

+44 161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Company Secretary

Date of notification

24 January 2005

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